

2001 Application for Automatic Extension of Time to File Indiana Form IT-40 or Form IT-40PNR

Note: Form IT-9 is an automatic extension of time to file until June 17, 2002. This IS NOT an extension of time to pay any state and/or county taxes due.

The purpose of Form IT-9: The IT-9 will allow you an automatic 60 day extension for filing your IT-40, Indiana Individual Income Tax Return, or the IT-40PNR, Indiana Part-Year Nonresident Individual Income Tax Return.

Who should file Form IT-9: You should file this form and pay your tax if you can't file your income tax return (IT-40 or IT-40PNR) by the April 15, 2002 due date and you expect to owe additional tax.

The IT-9 does not extend the time for paying your income tax. The filing extension is automatic if you pay at least 90% of your state and county taxes by April 15, 2002.

Penalty and Interest: Indiana will accept the federal extension date, plus allow an additional 30 days. However, you must still pay 90% of your Indiana taxes by April 15, 2002. If you don't, the extension is not valid and both penalty and interest will be charged on the balance due. **Note:** Interest is due on any amount not paid by the April 15, 2002 due date.

How to File: Complete the worksheet below to figure how much you will need to pay.

Note: If no amount is due on line 12, do not file Form IT-9. No extension is required.

Estimated Tax Worksheet (see instructions below)	
1. 2001 Income: enter the total estimated or actual 2001 income 2. Total of exemptions (see IT-40 instructions on page 14 to figure amount) 3. State taxable income: line 1 minus line 2 4. State adjusted gross income tax: line 3 x .034 5. County income tax: line 3 x county income tax rate from the chart on page 21 6. Total tax: add lines 4 and 5 7. State and county income tax withheld (see instructions) 8. 2001 estimated income tax payments (see instructions) 9. Other credits (see instructions) 10. Total credits: add lines 7 through 9 Credits ▶ 1	2
11. Total tax: line 6 minus line 10 (if less than zero, enter zero)	=
12. Amount you should pay: line 11 x .90	

Line 1: 2001 Income - Enter your total actual or estimated income for 2001. If filing a joint return, include your spouse's income.

Line 2: Exemptions - Use the number of exemptions from your federal tax return (if you did not complete a federal return, you are allowed an exemption for yourself). Multiply this number by \$1000. You also may be eligible to claim certain children as additional exemptions (\$1,500 for each qualifying child). See page 14 of the 2001 Indiana Full-Year Resident Individual Income Tax Booklet for more information.

Line 7: State and County Income Tax Withheld - Enter the amount of Indiana state tax and county income tax withheld as shown on your W-2s.

Line 8: 2001 Estimated Tax Payments - Enter your total estimated income tax payments paid to the Department for the 2001 tax year.

Line 9: Other Credits - Enter any credits which you expect to claim on your IT-40 or IT-40PNR. These credits might include the College Credit, the Unified Tax Credit for the Elderly, etc.

Line 12: Amount You Should Pay - Multiply line 11 by .90 (90%) and enter here. Pay this amount with Form IT-9, Extension Payment Voucher, on or before April 15, 2002. Enclose your check or money order made out to the *Indiana Department of Revenue*. Write your social security number on the check or money order.

If line 12 shows no balance due, you don't need to file this form, unless you will be claiming the Unified Tax Credit for the Elderly after July 1, 2002.

Your extension payment must be claimed as a credit on line 21 of the IT-40 or line 19 of the IT-40PNR.

If you need additional help you may call the Department at (317) 232-2240 or visit your nearest District Office.



Form IT-9 State Form 21006 (R / 8/01)

Indiana Department of Revenue Extension Payment Voucher for Tax Year 2001

Due Date: April 15, 2002 Mail this voucher and payment to: Indiana Department of Revenue

this is your extension payment......

P.O. Box 6117

	Indianapolis, IN 46206-6117	Do Not Write Above	
Your First Name and Middle Initial La	ast Name	Your Social Security Number	
If filing a joint return, Spouse's First Name and Middle Initial La	ast Name	Spouse's Social Security Number	
Street Address			
City	State	Zip Code	
Your Daytime Telephone Number Enter here amount you should pay from line 12 of the Estimated Tax Worksheet;			